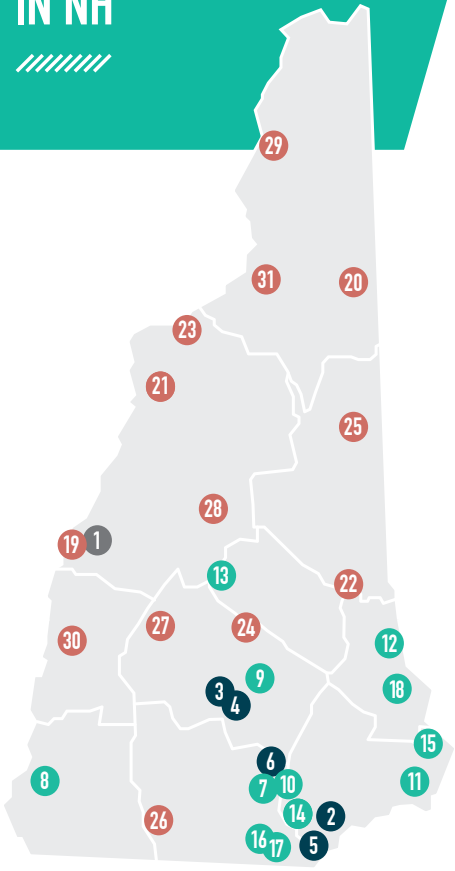


NEW HAMPSHIRE HOSPITALS

31 HOSPITALS IN NEW HAMPSHIRE OFFERING PATIENTS HEALTH, HEALING & HOPE 24 HOURS A DAY, 7 DAYS A WEEK, 365 DAYS A YEAR.

HOSPITALS AND HEALTH SYSTEMS IN NH



ACADEMIC MEDICAL CENTER

1 hospital | 396 beds

- Dartmouth Hitchcock Medical Center

SPECIALTY HOSPITALS

5 hospitals | 480 beds

- Hampstead Hospital
- Encompass Health Rehabilitation Hospital of Concord
- New Hampshire Hospital
- Northeast Rehabilitation Hospital
- Veteran's Affairs Medical Center

LARGE COMMUNITY HOSPITALS

12 hospitals | 2,333 beds

- Catholic Medical Center
- Cheshire Medical Center
- Concord Hospital
- Elliot Hospital
- Exeter Hospital
- Frisbie Memorial Hospital
- Concord Hospital-Laconia
- Parkland Medical Center
- Portsmouth Regional Hospital
- Southern New Hampshire Medical Center
- St. Joseph Hospital
- Wentworth-Douglass Hospital

CRITICAL ACCESS HOSPITALS

13 hospitals | 336 beds

- Alice Peck Day Memorial Hospital
- Androscoggin Valley Hospital
- Cottage Hospital
- Huggins Hospital
- Littleton Regional Healthcare
- Concord Hospital-Franklin
- Memorial Hospital
- Monadnock Community Hospital
- New London Hospital
- Speare Memorial Hospital
- Upper Connecticut Valley Hospital
- Valley Regional Hospital
- Weeks Medical Center

PROVIDING QUALITY PATIENT CARE

Leading the way to a healthier New Hampshire, hospitals and health systems remain dedicated to improving patient safety and quality of care on behalf of the patients and communities they serve.*



115,425
Inpatient Admissions



4,818,587
Outpatient Visits



672,189
Emergency Room Visits



12,333
Babies Born

*Data from the 2020 hospital survey reported to the American Hospital Association

ENHANCING PUBLIC HEALTH

Hospitals and health systems continue to pull New Hampshire through the COVID-19 pandemic while supporting New Hampshire's public health infrastructure.



Engaging in the New Hampshire Health Care Quality & Patient Safety Commission



Supporting the Endowment for Health's Forward Fund with other stakeholders to address the state's significant workforce challenges



Partnerships with federal, state and local stakeholders have been key to facing the COVID-19 pandemic

CHALLENGES FACING HOSPITALS INTO 2023

CRITICAL BED SHORTAGE

91.5%*
OCCUPANCY RATES

Face critical bed capacity issues due to unprecedented occupancy rates

(*Occupancy rate from Jan. 1, 2022 - Dec. 31, 2022; Data Source: Juvare)

ONGOING STAFFING CHALLENGES

UP 133.1% IN 2022

Contend with significant increases in contract labor costs.

INVESTING IN COMMUNITIES

Across the state, hospitals and health systems are leading efforts to create healthier communities in New Hampshire.

\$594.2 MILLION

Amount New Hampshire hospitals and health systems invested in their communities in total community benefits provided in 2020.*

*Data reflects the FY2020 community benefits financial information reported to the IRS.

THE \$594.2M IN COMMUNITY BENEFITS INCLUDES:

\$353.9M

Unreimbursed Medicaid costs

\$195.9M

Other community benefits*

- > Community Health Improvement Services
- > Community Health Education
- > Subsidized Health Services

\$43.7M

Financial assistance provided to patients

\$585K

Other government health programs

STRENGTHENING NEW HAMPSHIRE'S ECONOMY

Hospitals and health systems play a vital role in New Hampshire's economy as community anchors, supporting local business and community development across the state.

43,823

Total number of people employed by New Hampshire hospitals



37,583

Total number of secondary jobs generated in local economy



81,406

Total Jobs Impact



\$4.2 BILLION

Total annual salaries and benefits at New Hampshire hospitals

\$2.2 BILLION

Additional salaries and benefits from secondary jobs

\$6.4 BILLION

Total Salaries and Benefits Impact

Hospital economic impact numbers from IMPLAN and reflect FY2021 data reported by hospitals to the New Hampshire Hospital Association.